



**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY
DATE: June 27th 2014**



VERIFIED
ENVIRONMENTAL
MANAGEMENT
REG. NO. PL 24-001-5



SVTI
ASIT
KIS.VZ.200132

listed on
WSE



Subject: List of shareholders holding at least 5% of total voting rights at Annual General Meeting of RAFAKO S.A. of June 25th 2014

Text of the report:

Current Report No. 37/2014

The Management Board of RAFAKO S.A. of Racibórz publishes the list of shareholders who held 5% or more of total voting rights at the Annual General Meeting of June 25th 2014:

1. Multaros Trading Company Limited, holding the right to 34,800,001 votes representing 76.80% of total voting rights at the General Meeting and 50% plus one of total voting rights in the Company,
2. PBG S.A. w upadłości układowej (in company voluntary arrangement), holding the right to 7,665,999 votes representing 16.90% of total voting rights at the General Meeting and 11.01% of total voting rights in the Company.
3. Otwarty Fundusz Emerytalny PZU ZŁOTA JESIEŃ, holding the right to 2,853,600 votes representing 6.30% of total voting rights at the General Meeting and 4.10% of total voting rights in the Company.

Legal basis: Art. 70.3 of the Public Offering Act.

Paweł Mortas, President of the Management Board
Jarosław Dusiło, Vice-President of the Management Board